Content

• Cambodia’s key indicators
  • Value added by sectors
  • Investment
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• Areas to focus
# Value Added by Sector

<table>
<thead>
<tr>
<th>Sector</th>
<th>2000</th>
<th>2010</th>
<th>2014</th>
<th>2017</th>
</tr>
</thead>
<tbody>
<tr>
<td>Agriculture, forestry, and fishing, value added (% of GDP)</td>
<td>35.7</td>
<td>33.9</td>
<td>28.9</td>
<td>23.4</td>
</tr>
<tr>
<td>Manufacturing, value added (% of GDP)</td>
<td>15.9</td>
<td>14.7</td>
<td>15.4</td>
<td>16.2</td>
</tr>
<tr>
<td>Industry (including construction), value added (% of GDP)</td>
<td>21.7</td>
<td>21.9</td>
<td>25.6</td>
<td>30.9</td>
</tr>
<tr>
<td>Services, value added (% of GDP)</td>
<td>36.9</td>
<td>38.3</td>
<td>39.7</td>
<td>39.7</td>
</tr>
<tr>
<td>GDP per capita (constant 2010 US$)</td>
<td>431.3</td>
<td>785.7</td>
<td>973.0</td>
<td>1137.2</td>
</tr>
<tr>
<td>Gross fixed capital formation (% of GDP)</td>
<td>18.2</td>
<td>16.2</td>
<td>21.0</td>
<td>21.9</td>
</tr>
</tbody>
</table>

Source: World Development Indicators
Investment by Main Sector

in US$ million

Source: CDC
Employment by sector

Source: World Development Indicators (modeled ILO estimate)
Employment by occupation (CSES)

Age>=15 & Age<=65

- Elementary occupations
- Plant and machine operators and assemblers
- Craft and related trades workers
- Skilled agricultural and fishery worker
- Service workers and shop and market sales
- Clerks
- Technicians and associate professionals
- Professionals
- Legislators, senior officials and manager
- Armed forces

Year comparison:
- 2017
- 2014
- 2009
Export diversification

Source: ITC Trade Map
Export diversification

Thailand's Exports

Vietnam's Exports

Source: ITC Trade Map
Competitiveness

• WEF: “The Global Competitiveness Report 2018”
  • Benchmarking Competitiveness in the Fourth Industrial Revolution, called the Global Competitiveness Index 4.0
  • 140 countries participated
  • Consisting of 12 Pillars
    • Enabling environment, Human capital, Markets and Innovation Ecosystem
  • 58 companies were surveyed in Cambodia
  • Score ranging from 0 to 100, with 100 being the ideal state
Cambodia Competitiveness Index 4.0 - 2018

Performance Overview Key
- Previous edition
- Lower middle income group average
- East Asia and Pacific average

2018

Overall Score
- Best: USA
- Overall: 110th

Enabling Environment
- Institutions: 126th
- Infrastructure: 112nd
- ICT adoption: 92nd

Human Capital
- Skills: 121st
- Macro-economic stability: 74th

Markets
- Financial system: 92nd
- Business dynamism: 128th

Innovation Ecosystem
- Market size: 88th
- Innovation capability: 96th

Score
- 50
- 42
- 52
- 44
- 63
- 50
- 60
- 54
- 46
- 45
- 31

Rank (1-140)
- Overall
- Institutions
- Infrastructure
- ICT adoption
- Macro-economic stability
- Health
- Skills
- Product market
- Labour market
- Market size
- Business dynamism
- Innovation capability
Thailand (38th)

Vietnam (77th)
Areas to focus

- Highly skilled workforce
  - STEM education
  - University-Industry linkage
- Technology and innovation
  - R&D infrastructure and networks
  - Technology adoption
- Policy and regulatory framework
  - Policy alignment
  - Coordination, implementation and monitoring
- Public Private Partnership
Thank You