



Prospects for Cambodia's economic transformation: Scoping new activities

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Content

- Cambodia's key indicators
 - Value added by sectors
 - Investment
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 - Competitiveness
- Areas to focus

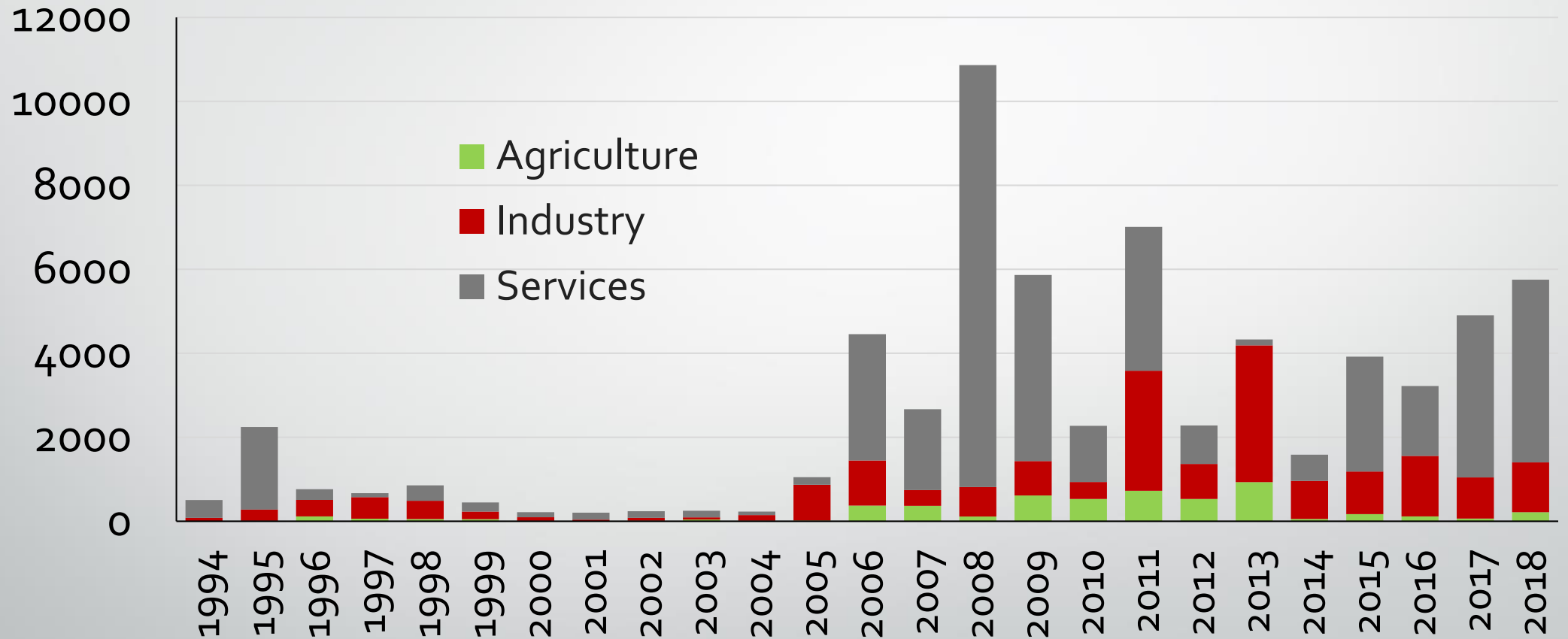
Value Added by Sector

	2000	2010	2014	2017
Agriculture, forestry, and fishing, value added (% of GDP)	35.7	33.9	28.9	23.4
Manufacturing, value added (% of GDP)	15.9	14.7	15.4	16.2
Industry (including construction), value added (% of GDP)	21.7	21.9	25.6	30.9
Services, value added (% of GDP)	36.9	38.3	39.7	39.7
GDP per capita (constant 2010 US\$)	431.3	785.7	973.0	1137.2
Gross fixed capital formation (% of GDP)	18.2	16.2	21.0	21.9

Source: World Development Indicators

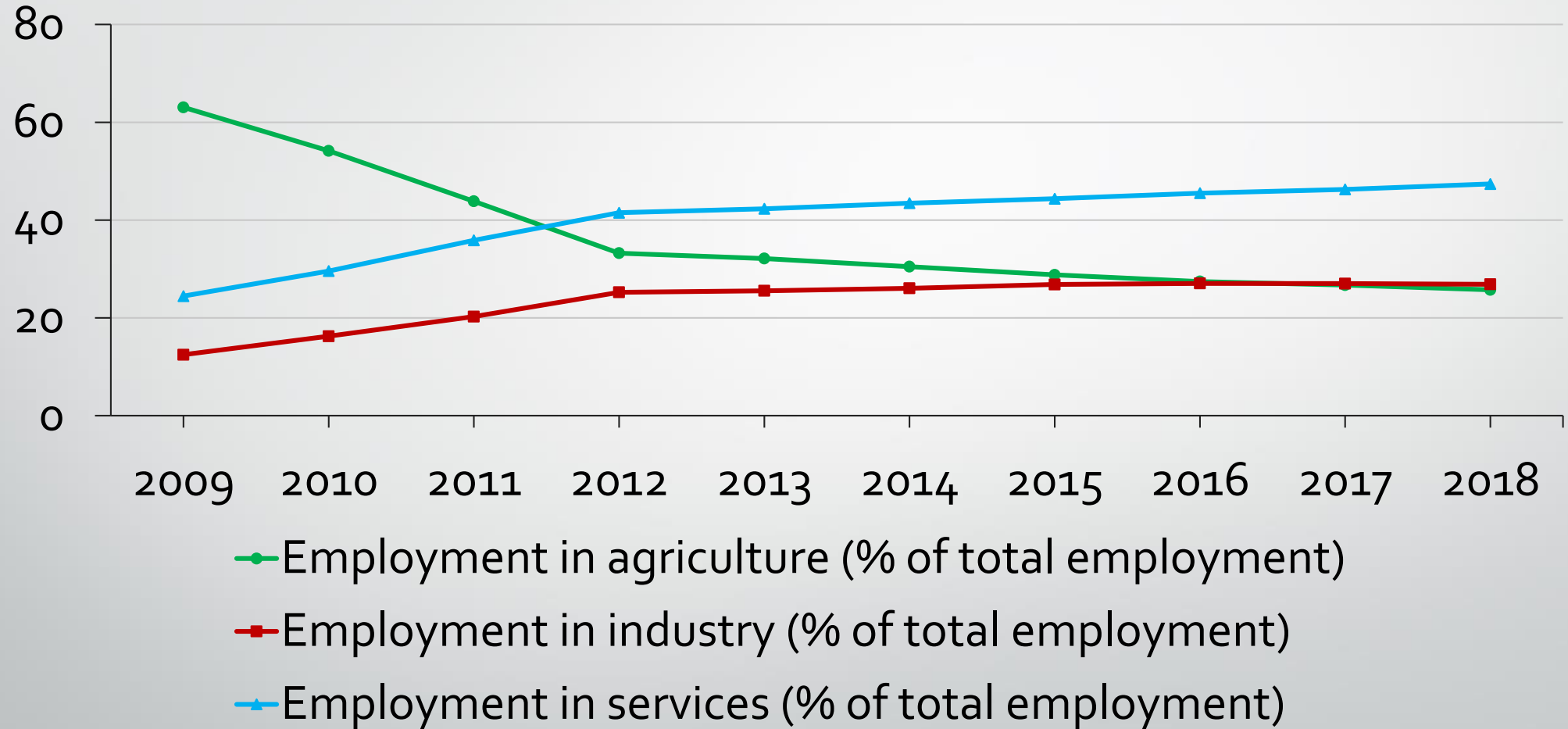
Investment by Main Sector

in US\$ million



Source: CDC

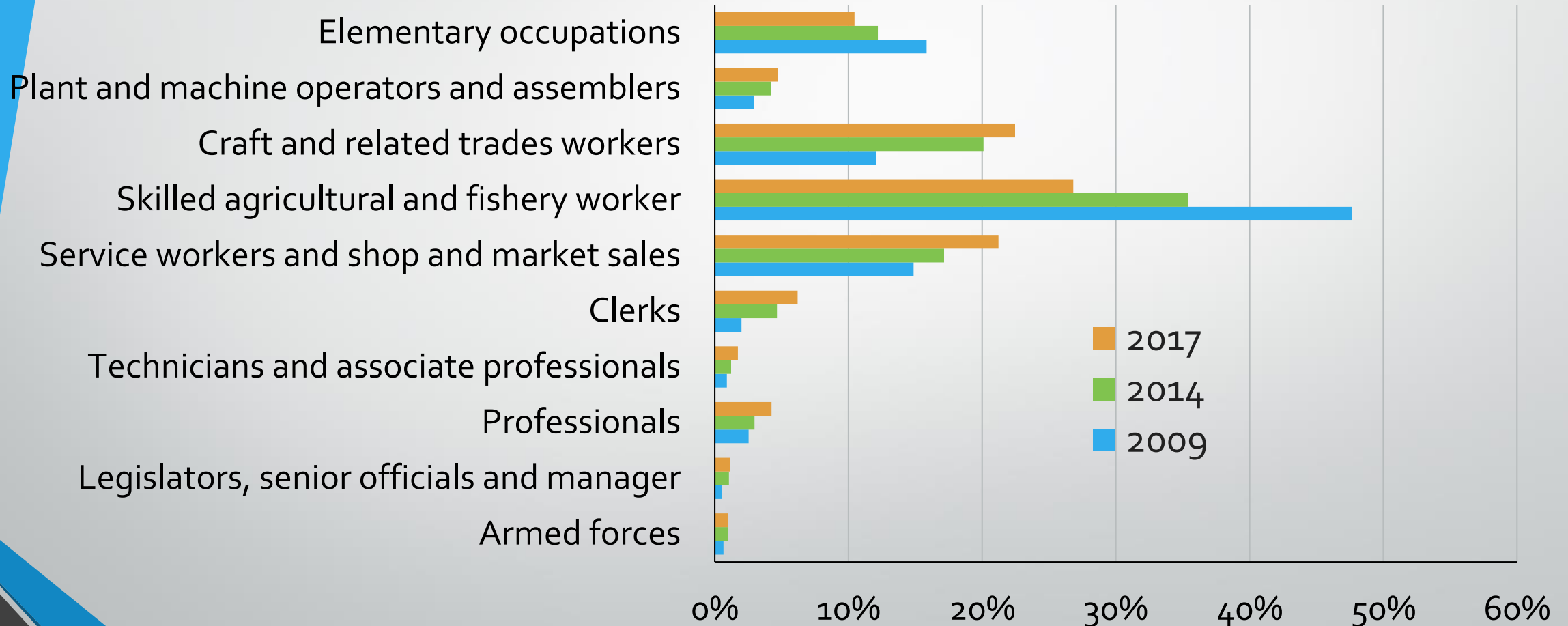
Employment by sector



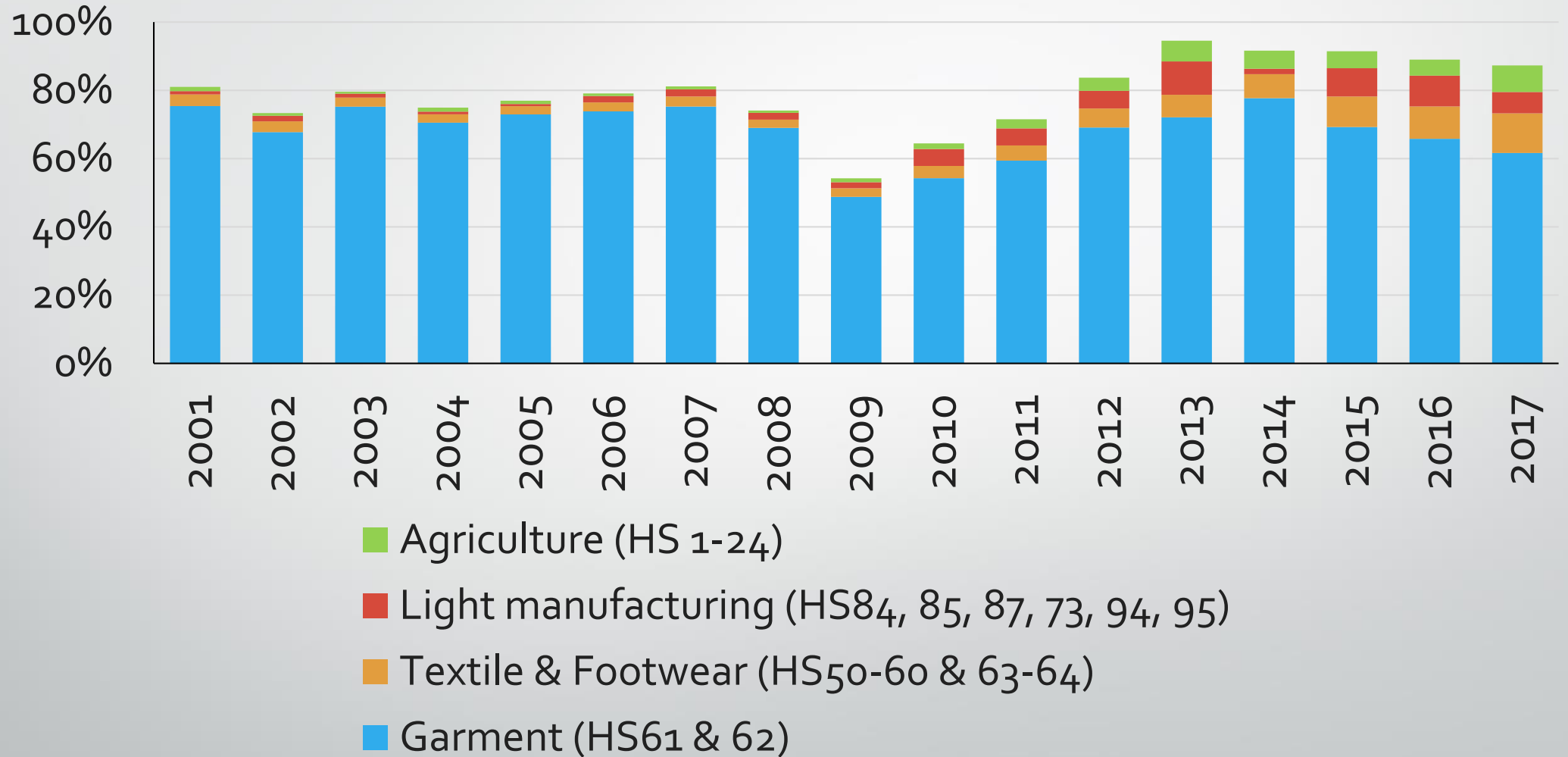
Source: World Development Indicators (modeled ILO estimate)

Employment by occupation (CSES)

Age \geq 15 & Age \leq 65



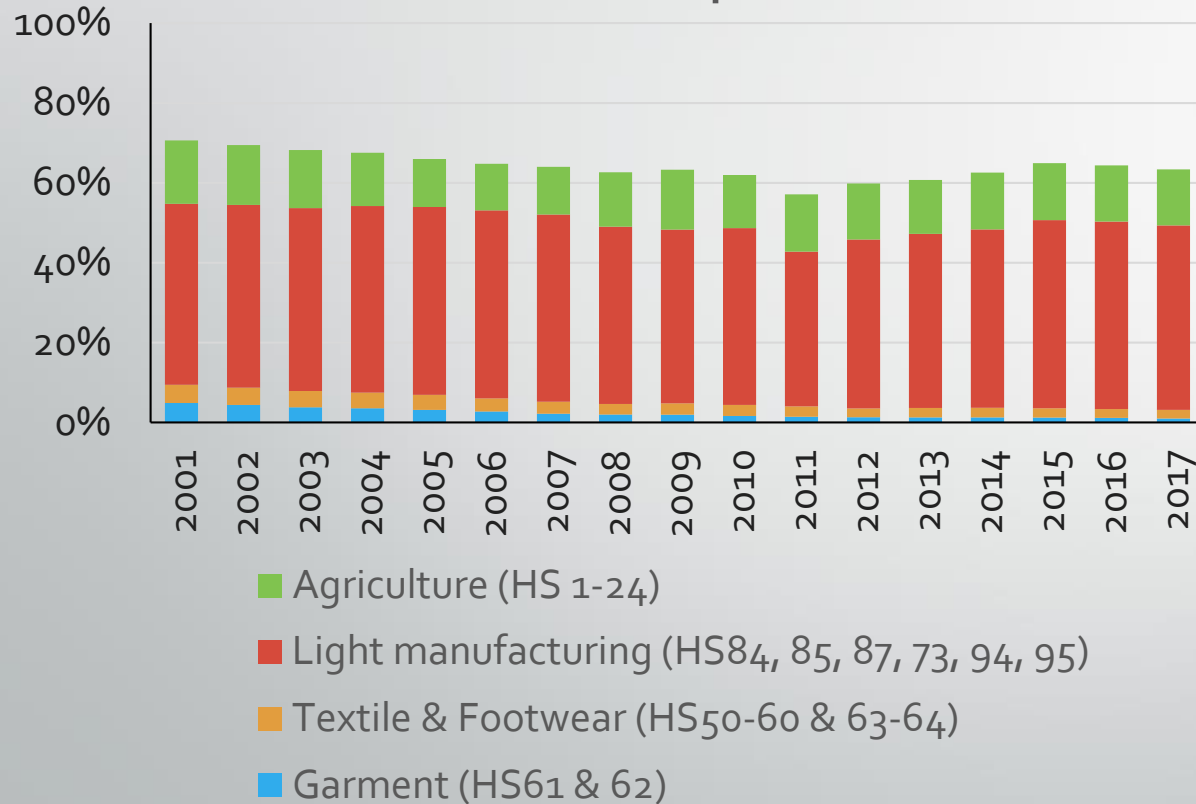
Export diversification



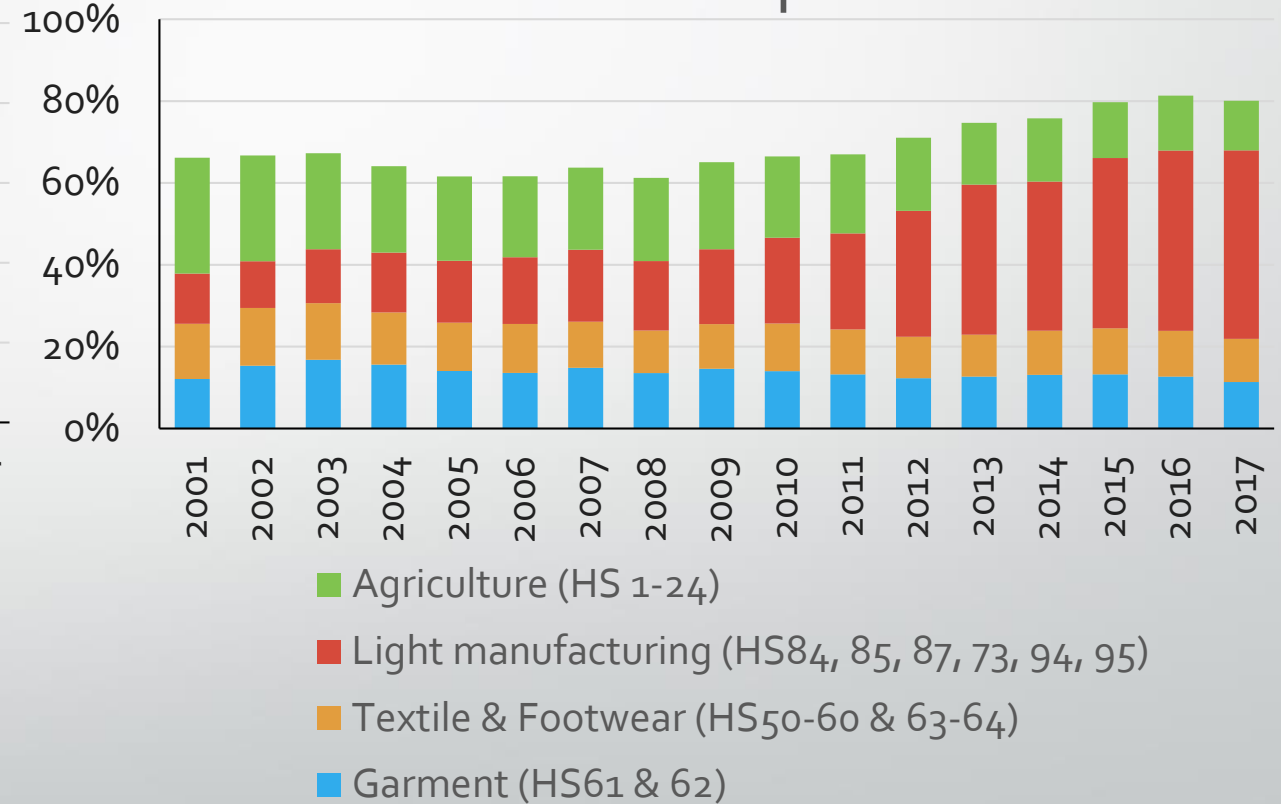
Source: ITC Trade Map

Export diversification

Thailand's Exports



Vietnam's Exports



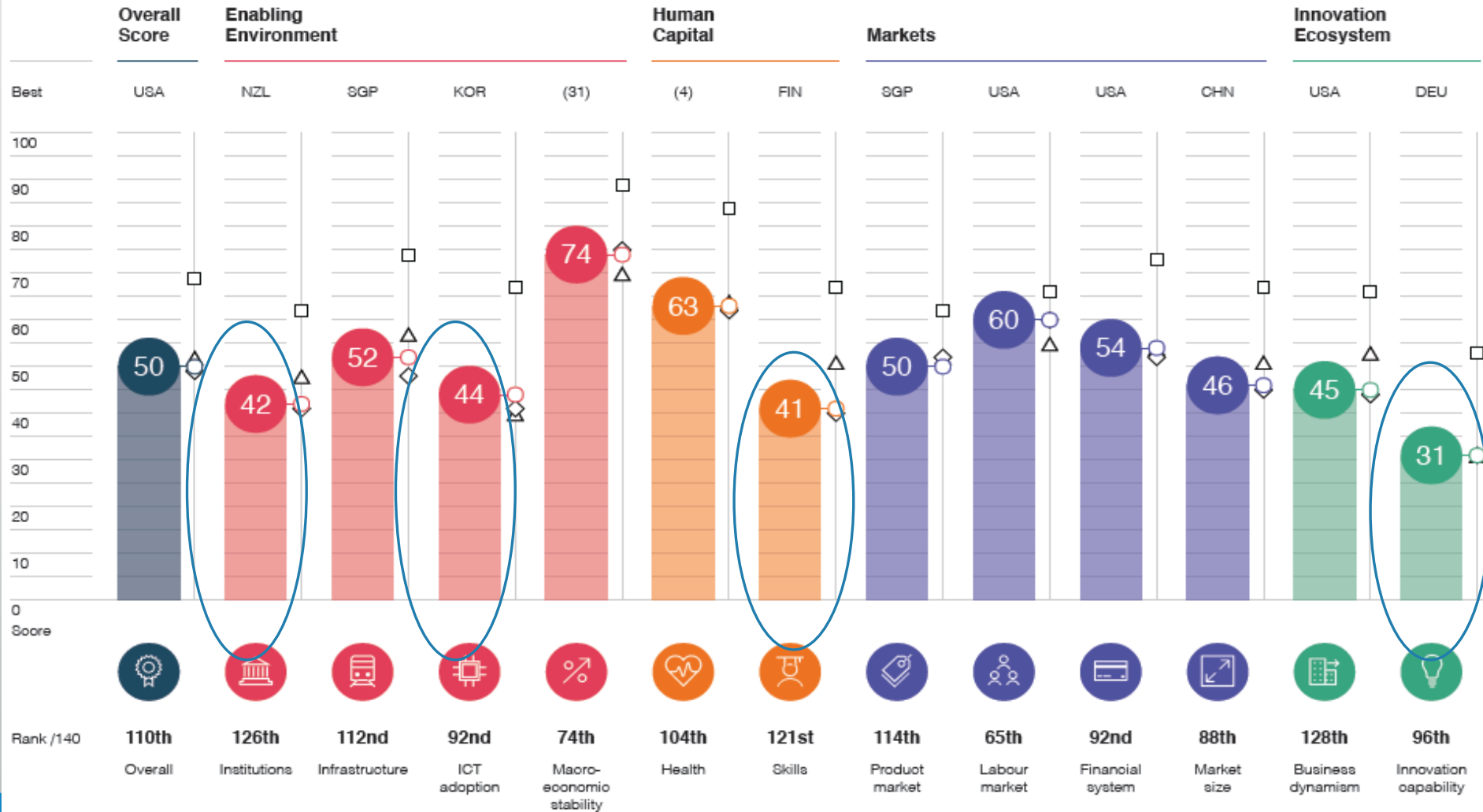
Source: ITC Trade Map

Competitiveness

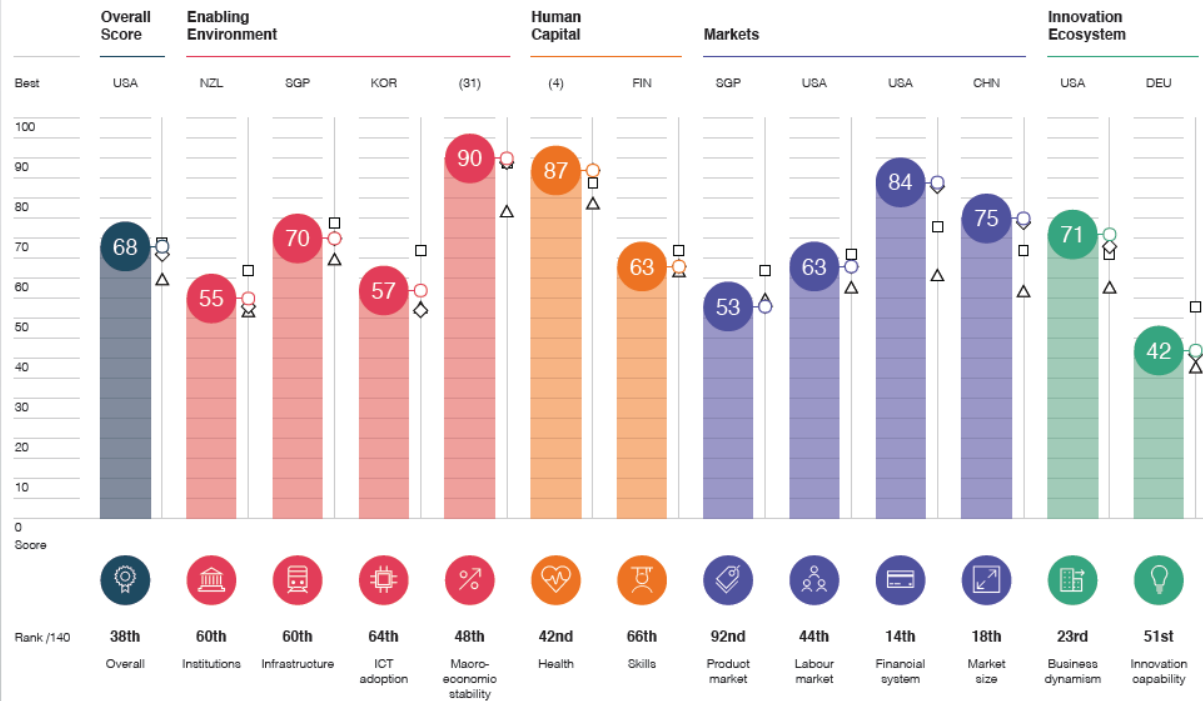
- WEF: “The Global Competitiveness Report 2018”
 - Benchmarking Competitiveness in the Fourth Industrial Revolution, called the Global Competitiveness Index 4.0
 - 140 countries participated
 - Consisting of 12 Pillars
 - Enabling environment, Human capital, Markets and Innovation Ecosystem
 - 58 companies were surveyed in Cambodia
 - Score ranging from 0 to 100, with 100 being the ideal state

Cambodia Competitiveness Index 4.0 - 2018

Performance Overview Key ◇ Previous edition △ Lower middle income group average □ East Asia and Pacific average
2018



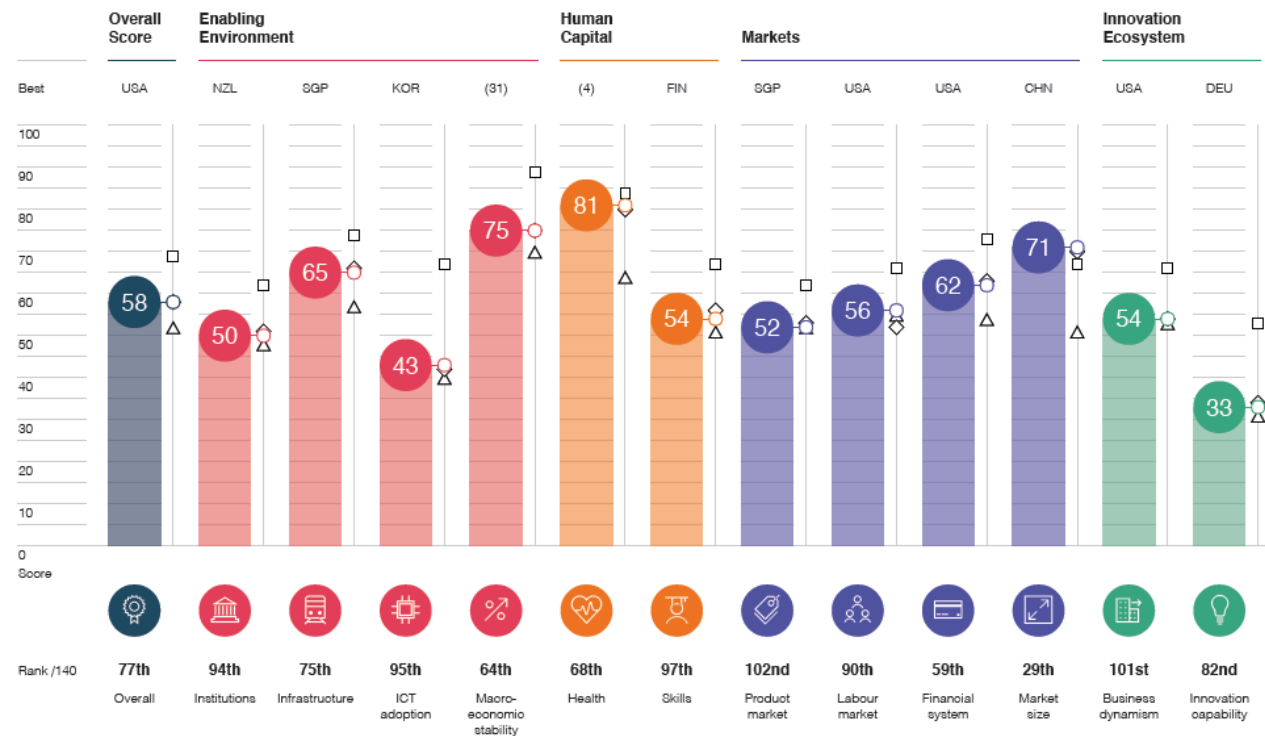
Performance Overview Key 2018 ◇ Previous edition ▲ Upper middle income group average □ East Asia and Pacific average



Thailand (38th)

Vietnam (77th)

Performance Overview Key 2018 ◇ Previous edition ▲ Lower middle income group average □ East Asia and Pacific average



Areas to focus

- Highly skilled workforce
 - STEM education
 - University-Industry linkage
- Technology and innovation
 - R&D infrastructure and networks
 - Technology adoption
- Policy and regulatory framework
 - Policy alignment
 - Coordination, implementation and monitoring
- Public Private Partnership



Thank You